PROFILES IN COURAGE ECONOMICS, POLITICS, RISK & REALITY

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PROFILE IN COURAGE: TRUTH TELLING

"IF YOU DON'T LIKE CHANGE
YOU ARE GOING TO LIKE IRRELEVANCE
EVEN LESS."



Gen. Eric Shinseki
US Army Chief of Staff

MACRO ECONOMIC: NATIONAL

- UNION MARKET SHARE: 13-15%
- COMPETATIVE MARKETS: PUBLIC WORKS, PLAS, MAJOR METRO AREAS
- ■GEOGRAPHY: LA, SF, SEATTLE, LV (STRIP ONLY) ST. LOUIS, CHICAGO, BOSTON, NY, SELECT MKTS MIDWEST & EASTERN SEABOARD
- 75% UNION TRADESMEN IN 13 STATES

MACRO MARKET TRENDS

- DENIAL & STALLING
- **LOSS OF RESIDENTIAL**
- LOSS OF LITE COMMERCIAL
- NON UNION GAINS BONDING & \$\$
- L-M BLAME, CONFLICT & DELAY
- LOSS OF MID-RISE, PUBLIC WORKS
- REACTIVE AND LATE RESPONSE
- PERMENENT LOSS OF MARKETSHARE

CHALLENGES & CHOICES

- CHALLENGE RESPONSE THEORY
 - TOYNBE'S NOBEL PRIZE
- CHANGE RESPONSE CHOICES
 - DENIAL
 - STALL
 - ANALYSIS
 - STRATEGY
 - ACTION

COURAGEOUS LEADERS EMBRACE RISK & INNOVATION

"We don't get a chance to do that many things, so every one should be really excellent. This is our one life. So it better be damn good. It better be worth it."



- Steve Jobs, Apple CEO

GAME PLAN: HERE AND NOW

- HARVARD BUSINESS SCHOOL ANALYSIS
- WHAT YOU DO NOW DETERMINES
 THE FUTURE

PROFILE IN COURAGE: LONG TERM CHOICE

■ JEFF BEZOS: GROWTH BEFORE PROFIT



CRITICAL STRATEGIES APPROACH

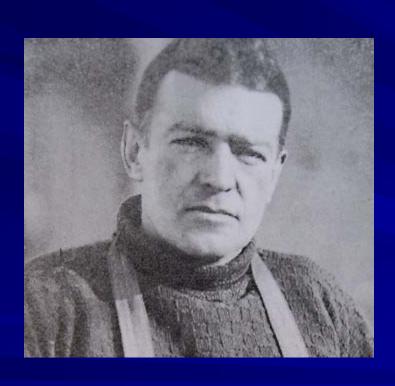
- WHAT CAN YOU CONTROL?
- WHAT CAN'T YOU CONTROL?
- INTERNAL VS. EXTERNAL
- PROACTIVE VS. REACTIVE

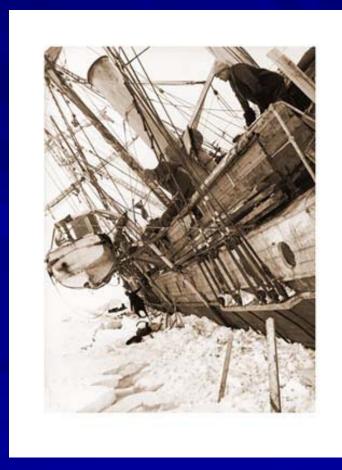
COURAGEOUS LEADERSHIP IN ACTION

- PRO-ACTIVE VS REACTIVE
- REALITY VS DENIAL RESPONSE
- PRAGMATIC VS POLITICAL
- SHOWING OTHERS VS. WAITING FOR OTHERS
- REACHING FOR UNITY VS BLAME

PROFILE IN COURAGE FOCUS ON WHAT YOU CAN CONTROL

■ SIR ERNEST SHACKLETON





LEADERSHIP AGAINST THE ODDS BUILT ON UNITY

■ NO OUT. NO COMPROMISE. NO GIVING UP.





WHAT'S NEXT?

- ECONOMICS FORCED THIS CHANGE
- WHAT DOES THE TEAM DO NEXT?
- HOW TO BUILD ON SUCCESS?
- WHAT DO THE CONTRACTORS DO?
- WHERE DO WE START?

COURAGEOUS LEADERSHIP

ECONOMICS
VS.
POLITICS

CLASH OF THE TITANS

- CONTRACTORS = ECONOMIC SYSTEM
 - MEASURE DOLLARS, PROFIT, LOSS
 - DON'T GET UNION CHALLENGES
 - UNIONS = POLITICAL SYSTEMMEASURES VOTES, MEMBERS, HOURSDON'T GET CONTRACTOR CHALLENGES

HOW DO WE ALL SUCCEED ECONOMICALLY & POLITICALLY?

CHANGE = WIIFM = ENGAGEMENT

- A Basic Element of Human Nature
 - Self Interest Changes Behavior
- A Basic Law of Business & Commerce
 - Economic & Operational ROI

FIRST THINGS FIRST

- ECONOMIC CHALLENGES
- POLITICAL CHALLENGES
- COMPETITION CHALLENGES
- OWNER-END USER CHALLENGES

BUY-IN & COMMITMENT IS FIRST

LEADING OUR THIRD PARTNER

MANAGEMENT

LABOR





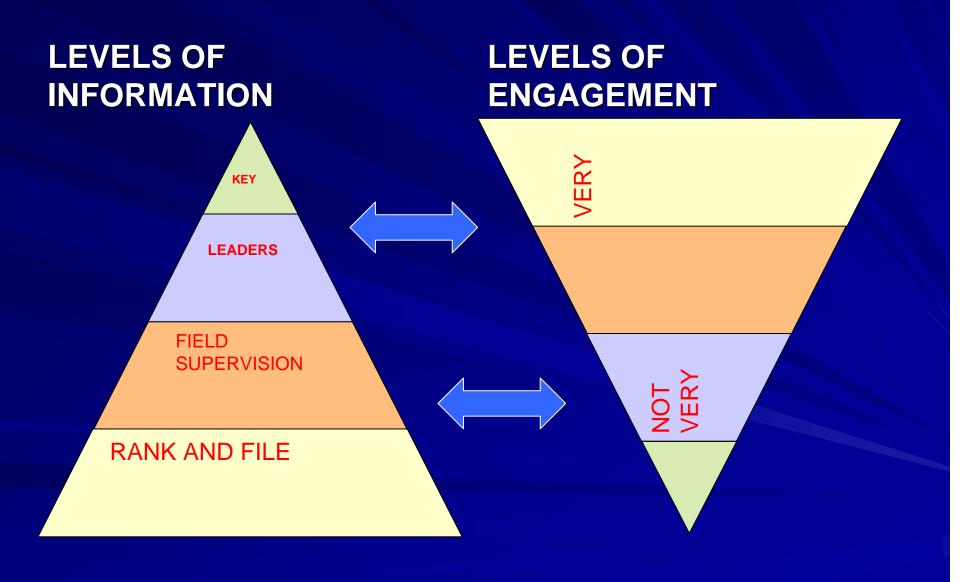


RANK AND FILE

THE CHALLENGES

- R & F Don't Understand the Business
- R & File Don't Get the Challenges
- Rank and File = Not Engaged
- Rank and File Do Not Have A "Why"
- How Does This Impact Economics & Politics?

INFORMATION VS ENGAGEMENT



THE ENGAGEMENT STARTING LINE

■ WHAT DO THEY NEED TO KNOW TO CHANGE BEHAVIORS AND BECOME FULL PARTNERS?

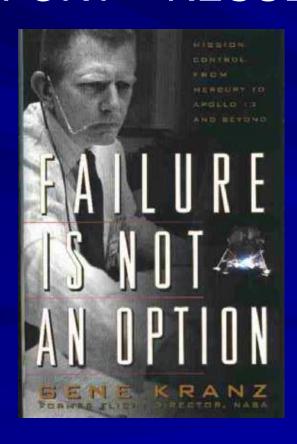
■ WHAT DOES IT TAKE FOR THEM TO SAY "HEY WHATEVER WE NEED TO DO, WE'RE BEHIND YOU..."

REALITY

BUILDING ON SUCCESS LEADING THE NATION

PROFILE IN LEADERSHIP "FAILURE IS NOT AN OPTION"

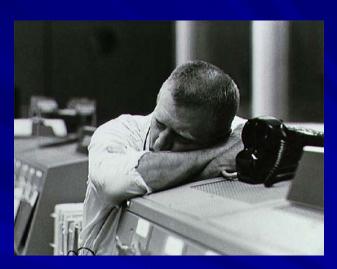
- GENE KRANZ & APOLLO 13
- TEAM EFFORT = RESULTS



RELENTLESS DETERMINATION

■ TRY EVERYTHING. REINVENT NOW.







THE LEADERSHIP RULE OF 20-60-20

TOP 20% PERFORMERS

MIDDLE 60%

BOTTOM DRAGGING 20%

THE NAYSAYER B.S.

- DON'T NEED TO CHANGE
- "BACK IN THE DAY"
- $\blacksquare S I D$
- MESSING WITH TRADITION
- "YOU F--KING SELL OUTS"
- THIS IS HOW WE ALWAYS DID IT
- AFRAID TO RISK OR FAIL

LEADING THE THIRD INDUSTRY CULTURAL CHANGE

- THE FIRST TWO CULTURAL CHANGES?
- **WHY DID THEY OCCUR?**
- WHAT IS THE THIRD CULTURAL CHANGE?

ACCOUNTABILITY & PERFORMANCE

CULTURAL CHANGE = ACCOUNTABILITY

- WHAT BEHAVIORS DID WE CHANGE THE FIRST TWO TIMES?
- HOW DID WE DO IT?
 ACCOUNTABILITY
 - MAKING IT A PRIORITY
 - LABOR & MANAGEMENT
 - NO COMPROMISES

WHAT WERE THE RESULTS?

ACCOUNTABILITY & PERFORMANCE

- Changing Union Leader Metrics
- Changing Contractor Reactive Strategy
- Changing Field Behaviors
- Engagement = Performance
 - Breaking Old Habits, Images & Stereotypes
 - Operational & Economic Impact
 - Union Political Impact
 - Delay or Prevent Change Impact
 - Productivity & Buy-In Impact on Future Workforce

WHY IS ENGAGEMENT IMPORTANT?

- LEADERS INFLUENCING THE 20 60 20 =
 - POSITIVE ECONOMIC IMPACT
 - POSITIVE OPERATIONAL IMPACT
 - POSITIVE UNION POLITICAL IMPACT
 - POSITIVE BARGAINING IMPACT

A SHARED VISION THE THREE C'S

- COMPETITION
- COSTS
- COMMITMENT

OUR COMPETITION

- WHAT IS THE MARKET SHARE?
- WHAT IS THE LONG TERM TREND?
- HOW DOES THIS IMPACT THEM PERSONALLY?
- WHAT ADVANTAGES DOES COMPETITION HAVE?
- WHAT DO THEY HAVE TO DO PERSONALLY?

OUR COSTS

- COST OF SELF
- COST OF LABOR
- AVG. NET PROFITS
- VARIABLES THAT IMPACT COSTS

ENGAGEMENT: COMMITMENT

- WHAT DO WE STAND FOR?
 - PROFESSIONALISM
 - ACCOUNTABILITY
 - PRODUCTIVITY
- WHAT IS IN IT FOR YOU?
- WHAT IS AT RISK?
- HOW DO WE COMMUNICATE THIS?

WHEN EVERYONE GETS IT ENGAGING AND MOTIVATING RANK AND FILE

- Understand Business Lifecycle: Reality
- Declining Market Share & Membership
- Their Personal Role and Responsibility
- Labor-Management Impact: Pensions, Bargaining & Market Share
- Market Trends, Growth & Survival

NEW TEAM METRICS

- MARKET SHARE GAINS OR LOSS (WHY IT'S IMPORTANT)
- HOURS WORKED (DETERMINES EARNINGS)
- SHARED REWARDS VS
 CONSEQUENCES

A COMPETATIVE PERFORMANCE CULTURE

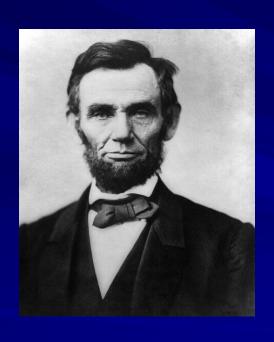
- From (Ideological) Entitlement to (Economic) Responsibility
- Total Political Support for their Leaders
- Visible Efforts by the Contractors
- A Foundation for Contractor and End-User Expectations
- A Business & Economics Performance Story

STRATEGIES AND TOOLS

LEADING THE NATION

COURAGEOUS LEADERS GREATNESS AT A PRICE

ADVERSITY, OPPOSITION, SUCCESS.





ACTION PLAN

- UNION MEMBER ENGAGEMENT, EDUCATION AND SUPPORT
- MAXIMIZE COMPETITION CULTURE
- CONTRACTOR ACTIONS NECESSARY
- ATTACKING MARKETS WE'RE LOSING
- SECURING MARKETS WE'VE GOT

MANAGEMENT

- FOCUS ON WHAT YOU CAN CONTROL
- MANAGE POSITIVE
- THE RIGHT THINGS FOR THE RIGHT REASONS

MENTORING

- THE SEEDS OF SUCCESS
- FOUNDATION FOR THE FUTURE
- A BOTTOM LINE STRATEGY
- YOUR GIFT TO THE INDUSTRY
- THE BEST PART OF YOUR JOB

COURAGEOUS LEADERS

DO THE RIGHT THING FOR OTHERS

■ WITHIN OURSELVES IS THE POWER

TO INSPIRE

■ TEAM HOYT





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TOOLS
RESOURCES
TRAINING